

Nomor Surat	021-K/CS/BMHS/I/2022
Nama Perusahaan	PT Bundamedik Tbk
Kode Emiten	BMHS
Lampiran	1
Perihal	Laporan Penggunaan Dana Hasil Penawaran Umum

Dana yang diperoleh dari Penawaran Umum IDR

Jenis Penawaran Umum	Nama Emisi	Tanggal Efektif	Jumlah Hasil Penawaran Umum (satuan mata uang)	Biaya Penawaran Umum (satuan mata uang)	Hasil Realisasi Bersih (satuan mata uang)	Rencana Penggunaan Dana Menurut Prospektus (satuan mata uang)	Realisasi Penggunaan Dana Menurut Prospektus (satuan mata uang)	Sisa Dana (satuan mata uang)
IPO Saham	BMHS	28 Juni 2021	231.880.000.000	5.791.127.870	226.088.872.130	226.088.872.130	226.088.872.130	0

Penempatan Sisa Dana

Jenis Penawaran Umum	Kode Nama Efek	Penempatan List					
		Sisa Dana (satuan mata uang)	Tingkat Bunga/ Bagi Hasil		Penempatan	Jangka Waktu Penyimpanan	Hubungan dengan Perusahaan
IPO Saham	BMHS	0	0	%	0	0	pihak Tiga

Rincian Rencana Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Rencana List				
			Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
IPO Saham	BMHS	28 Juni 2021	226.088.872.130	Penawaran Umum Setelah dikurangi Biaya Penerbitan	226.088.872.130	100	%
			0				

Rincian Realisasi Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Realisasi List			
			Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase
IPO Saham	BMHS	28 Juni 2021	226.088.872.130	Penggunaan Dana telah direalisasikan penuh	226.088.872.130	100 %

Rincian Biaya Penawaran Umum

Jenis Penawaran Umum	Kode Efek	Tanggal Efektif	Jumlah Hasil Penawaran	Uraian	Jumlah (Satuan Mata Uang)	Persentase	
IPO Saham	BMHS	28 Juni 2021	231.880.000.000	a. biaya jasa penjaminan (underwriting fee);	1.650.000.000	0,71	%
				b. biaya jasa penyelenggaraan (management fee);	176.000.000	0,08	%
				c. biaya jasa penjualan (selling fee);	0	0	%
				d. biaya jasa profesi penunjang pasar modal;	2.514.105.000	1,08	%
				e. biaya jasa lembaga penunjang pasar modal; dan	0	0	%
				f. biaya jasa konsultasi keuangan (financial advisory fee).	0	0	%
				g. Biaya lain-lain yang dapat diatribusikan langsung sebagai biaya emisi***)	1.451.022.870	0,63	%

Demikian untuk diketahui.

Hormat Kami,

PT Bundamedik Tbk

Gene Richard

VP Corplan

PT Bundamedik Tbk

Jl. Teuku Cik Ditiro No. 28, Menteng

Telepon : (62-21) 3192-3344, Fax : (62-21) 3190-5915, www.bmhs.co.id

Tanggal dan Waktu	14-01-2022 15:26
Lampiran	1. BMHS - Laporan Realisasi Penggunaan Dana.pdf

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Announcement Number	021-K/CS/BMHS/I/2022
Issuer Name	PT Bundamedik Tbk
Issuer Code	BMHS
Attachment	1
Subject	Report of Use of Fund from The Public Offering

Fund received form the public offering IDR

Type of public offering	Name of Issuance	Listing Date	Amount of Proceed from the Public Offering (in Currency)	Cost of Public Offering (in Currency)	Net Realization (in Currency)	Plan for use of proceed according to the Prospectus (in Currency)	Realized Use of Fund according to the Prospectus (in Currency)	Remaining Fund (in Currency)
IPO Saham	BMHS		231,880,000,000	5,791,127,870	226,088,872,130	226,088,872,130	226,088,872,130	0

Allocation of Remaining Fund

Type of public offering	Name / Code of Securities	List of allocation					
IPO Saham	BMHS	Remaining Fund (in Currency)	Interest/Yield Rate		Allocation	Retention Period	Relationship with the company
		0	0	%	0	0	pihak Tiga

Details of Public Offering Plan

Type of public offering	Name / Code of Securities	Listing date	List of plans				
IPO Saham	BMHS		Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
			226,088,872,130	Penawaran Umum Setelah dikurangi Biaya Penerbitan	226,088,872,130	100	%

Details of Public Offering Realization

Type of Public Offering	Name / Code of Securities	Listing Date	Realization Plan				
			Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
IPO Saham	BMHS		226,088,872,130	Penggunaan Dana telah direalisasikan penuh	226,088,872,130	100	%

Details of Cost of Public Offering

Type of Public Offering	Securities Code	Listing Date	Amount of Proceed for the Public Offering	Description	Amount (in Currency)	Percentage	
IPO Saham	BMHS		231,880,000,000	a. Underwriting fee	1,650,000,000	0.71	%
				b. Management fee	176,000,000	0.08	%
				c. Selling fee	0	0	%
				d. Capital Market Supporting Profession fee	2,514,105,000	1.08	%
				e. Capital Market Supporting Institution fee	0	0	%
				f. Financial advisory fee	0	0	%
				g. Other fees which can be directly attributed as securities issuance fees	1,451,022,870	0.63	%

Thus to be informed accordingly.

Respectfully,

PT Bundamedik Tbk

Gene Richard

VP Corplan

PT Bundamedik Tbk

Jl. Teuku Cik Ditiro No. 28, Menteng

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Date and Time	14-01-2022 15:26
Attachment	

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