

Jakarta, 07 April 2022 / 07 April 2022

No.: 144-K/Dirut/IV/2022

Kepada Yth./To:

Bpk. Ir. Hoesen M.

**Kepala Eksekutif Pengawas Pasar Modal / Chief Executive of the Capital Market Supervisor
Otoritas Jasa Keuangan ("OJK") / Financial Services Authority ("OJK")**

Gedung Sumitro Djohadikusumo
Jalan Lapangan Banteng Timur No. 2-4
Jakarta, 10710

**Perihal: Laporan Informasi atau Fakta Material
Subject: Report on Information or Material Facts**

Dengan hormat/*Dear Sirs,*

Dengan ini kami untuk dan atas nama perusahaan menyampaikan Laporan Informasi atau Fakta Material sebagai berikut:

With this letter and on behalf of the company, we are submitting Report on Information or Material Facts as follows:

Emiten atau Perusahaan Publik / : PT Bundamedik Tbk. ("**Perseroan**")/ ("**Company**")
Public Company
Bidang Usaha / *Business Activity* : Aktivitas rumah sakit swasta, poliklinik swasta dan rumah sakit lainnya, serta pelayanan kesehatan, dan pelayanan penunjang kesehatan/*Activities of private hospital, private polyclinics, and other hospitals, along with health services, and health support services*
Telepon / *Phone Number* : 021-3192-5915
Faksimili / *Facsimile* : 021-3190-5915
Alamat surat elektronik / *E-mail address* : corsec@bmhs.co.id

1.	Tanggal Kejadian / <i>Date of Event</i>	7 April 2022 / 7 April 2022
2.	Jenis Informasi atau Fakta Material / <i>Description on the Information or Material Facts</i>	Pengambilalihan melalui pembelian 100% (seratus persen) saham yang telah ditempatkan dan disetor pada PT Medika Sejahtera Bersama, suatu perseroan terbatas yang didirikan dan tunduk berdasarkan hukum negara Republik Indonesia dan berkedudukan di Kota Surabaya (" PT MSB ") oleh Para Pemegang Saham (sebagaimana didefinisikan di bawah), kepada (i) PT Morula Indonesia (anak perusahaan dari Perseroan) (" PT Morula ") dan (ii) PT Bunda Investama Indonesia (" PT BII ") (" Pengambilalihan ").

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		<p><i>The acquisition through the purchase of 100% (hundred per cents) shares which have been issued and paid up in PT Medika Sejahtera Bersama, a limited liability Company duly established under the laws of Republic of Indonesia and domiciled at Surabaya City ("PT MSB") by the Shareholders (as defined below), to PT Morula Indonesia (subsidiary of the Company) ("PT Morula") and PT Bunda Investama Indonesia ("PT BII") ("Acquisition").</i></p>
3.	<p>Uraian Informasi atau Fakta Material / <i>Description on the Information or Material Facts</i></p>	<p>Dengan merujuk pada Peraturan OJK No.31/POJK.04/2015 tentang Keterbukaan Atas Informasi atau Fakta Material oleh Emiten atau Perusahaan Publik dan Peraturan Bursa Efek Indonesia No.I-E tentang Kewajiban Penyampaian Informasi, Perseroan dengan ini memberitahukan bahwa pada tanggal 7 April 2022, PT Morula, PT BII dan Para Pemegang Saham telah menandatangani dokumen-dokumen transaksi sehubungan dengan Pengambilalihan, sebagai berikut:</p> <ol style="list-style-type: none">1. Akta Pengambilalihan No. 25 tanggal 7 April 2022 ;2. Akta Jual Beli No. 26 tanggal 7 April 2022;3. Akta Jual Beli No. 27 tanggal 7 April 2022;4. Akta Jual Beli No. 28 tanggal 7 April 2022;5. Akta Jual Beli No. 29 tanggal 7 April 2022;6. Akta Jual Beli No. 30 tanggal 7 April 2022;7. Akta Jual Beli No. 31 tanggal 7 April 2022;8. Akta Jual Beli No. 32 tanggal 7 April 2022;9. Akta Jual Beli No. 33 tanggal 7 April 2022;10. Akta Jual Beli No. 34 tanggal 7 April 2022;11. Akta Jual Beli No. 35 tanggal 7 April 2022;12. Akta Jual Beli No. 36 tanggal 7 April 2022;13. Akta Jual Beli No. 37 tanggal 7 April 2022;14. Akta Jual Beli No. 38 tanggal 7 April 2022;15. Akta Jual Beli No. 39 tanggal 7 April 2022;16. Akta Jual Beli No. 40 tanggal 7 April 2022;17. Akta Jual Beli No. 41 tanggal 7 April 2022;18. Akta Jual Beli No. 42 tanggal 7 April 2022;19. Akta Jual Beli No. 43 tanggal 7 April 2022;20. Akta Jual Beli No. 44 tanggal 7 April 2022;21. Akta Jual Beli No. 45 tanggal 7 April 2022;22. Akta Jual Beli No. 46 tanggal 7 April 2022;23. Akta Jual Beli No. 47 tanggal 7 April 2022;24. Akta Jual Beli No. 48 tanggal 7 April 2022;25. Akta Jual Beli No. 49 tanggal 7 April 2022;26. Akta Jual Beli No. 50 tanggal 7 April 2022;27. Akta Jual Beli No. 51 tanggal 7 April 2022;28. Akta Jual Beli No. 52 tanggal 7 April 2022;29. Akta Jual Beli No. 53 tanggal 7 April 2022;30. Akta Jual Beli No. 54 tanggal 7 April 2022;



31. Akta Jual Beli No. 55 tanggal 7 April 2022;
32. Akta Jual Beli No. 56 tanggal 7 April 2022;
33. Akta Jual Beli No. 57 tanggal 7 April 2022;
34. Akta Jual Beli No. 58 tanggal 7 April 2022;
35. Akta Jual Beli No. 59 tanggal 7 April 2022;
36. Akta Jual Beli No. 60 tanggal 7 April 2022 dan;
37. Akta Jual Beli No. 61 tanggal 7 April 2022;

seluruhnya dibuat dihadapan Julia Seloadji, S.H.,
Notaris di Surabaya.

With reference to OJK Regulation No. 31/POJK.04/2015 on the Disclosure of Material Information and Facts by Issuer or Public Company and IDX Regulation No. I-E on the Information Reporting Obligation, the Company hereby informed that on 7 April 2022, PT Morula, PT BII and the Shareholders have executed the transaction documents related to the Acquisition, as follows:

1. *Deed of Acquisition No. 25 dated 7 April 2022;*
2. *Deed of Sale and Purchase No. 26 dated 7 April 2022;*
3. *Deed of Sale and Purchase No. 27 dated 7 April 2022;*
4. *Deed of Sale and Purchase No. 28 dated 7 April 2022;*
5. *Deed of Sale and Purchase No. 29 dated 7 April 2022;*
6. *Deed of Sale and Purchase No. 30 dated 7 April 2022;*
7. *Deed of Sale and Purchase No. 31 dated 7 April 2022;*
8. *Deed of Sale and Purchase No. 32 dated 7 April 2022;*
9. *Deed of Sale and Purchase No. 33 dated 7 April 2022;*
10. *Deed of Sale and Purchase No. 34 dated 7 April 2022;*
11. *Deed of Sale and Purchase No. 35 dated 7 April 2022;*
12. *Deed of Sale and Purchase No. 36 dated 7 April 2022;*
13. *Deed of Sale and Purchase No. 37 dated 7 April 2022;*
14. *Deed of Sale and Purchase No. 38 dated 7 April 2022;*
15. *Deed of Sale and Purchase No. 39 dated 7 April 2022;*
16. *Deed of Sale and Purchase No. 40 dated 7 April 2022;*
17. *Deed of Sale and Purchase No. 41 dated 7 April 2022;*

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	<p>18. <i>Deed of Sale and Purchase No. 42 dated 7 April 2022;</i></p> <p>19. <i>Deed of Sale and Purchase No. 43 dated 7 April 2022;</i></p> <p>20. <i>Deed of Sale and Purchase No. 44 dated 7 April 2022;</i></p> <p>21. <i>Deed of Sale and Purchase No. 45 dated 7 April 2022;</i></p> <p>22. <i>Deed of Sale and Purchase No. 46 dated 7 April 2022;</i></p> <p>23. <i>Deed of Sale and Purchase No. 47 dated 7 April 2022;</i></p> <p>24. <i>Deed of Sale and Purchase No. 48 dated 7 April 2022;</i></p> <p>25. <i>Deed of Sale and Purchase No. 49 dated 7 April 2022;</i></p> <p>26. <i>Deed of Sale and Purchase No. 50 dated 7 April 2022;</i></p> <p>27. <i>Deed of Sale and Purchase No. 51 dated 7 April 2022;</i></p> <p>28. <i>Deed of Sale and Purchase No. 52 dated 7 April 2022;</i></p> <p>29. <i>Deed of Sale and Purchase No. 53 dated 7 April 2022;</i></p> <p>30. <i>Deed of Sale and Purchase No. 54 dated 7 April 2022;</i></p> <p>31. <i>Deed of Sale and Purchase No. 55 dated 7 April 2022;</i></p> <p>32. <i>Deed of Sale and Purchase No. 56 dated 7 April 2022;</i></p> <p>33. <i>Deed of Sale and Purchase No. 57 dated 7 April 2022;</i></p> <p>34. <i>Deed of Sale and Purchase No. 58 dated 7 April 2022;</i></p> <p>35. <i>Deed of Sale and Purchase No. 59 dated 7 April 2022;</i></p> <p>36. <i>Deed of Sale and Purchase No. 60 dated 7 April 2022; and;</i></p> <p>37. <i>Deed of Sale and Purchase No. 61 dated 7 April 2022</i></p> <p><i>made before Julia Seloadji, S.H., Notary in Surabaya.</i></p> <p><u>Para Pihak/The Parties:</u></p> <ul style="list-style-type: none">- PT Multi Bina Sejahtera Bersama;- Handy Arief, dr Sp B.;- Prof. dr. Sri Harmadji, Sp. R.;- Hindarto Luhur, dr. Sp. R.;- Lely Mustika Pertiwi, dr.;- Hendro Siswanggono, dr. Sp R.;
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		<ul style="list-style-type: none">- Prof. dr. Gatut Suhendro, Sp. M.;- Ny. Eiodia Yulianifah Widjadja;- Meity Ardiana, dr.;- Sadewantoro Kusumajaya, dr. Sp. JP.;- Ny. Titi Rosida;- Sunyoto, dr Sp. OG.;- Esther Istianingsih, dr.;- Ny. Maslian;- Ny. Nurdayati;- Yudha Haryono, dr Sp. S.,;- Kartini Hidayanti, dr Sp. M.;- Sherman Salim, drg Sp. Prosto;- Seno Pradopo, drg Sp. KGA.;- R. Marjono Dwi Wibowo, dr. Sp. B.;- Johny Ariono Djohan, dr Sp. PA.;- Yunita Retno Budiarti, dr. Sp KJ.;- Agustina Konginan, dr Sp. PA.;- Untung Sunaryadi;- Sany Rahmawansa Siswardana;- H. Nining Febriyana, dr Sp. KJ;- Eha Renwi, dr.;- Ludwina;- M. Ardiansyah, drg.;- Dwicha Rahmawansa S.;- Mia Ratwita Andarsini, dr Sp. A.;- Primasari Rahmawati;- Yuliati Susetyo Wardani;- Triyaksa Rahmawansa S.; <p>(secara bersama-sama disebut sebagai "Para Pemegang Saham") / (<i>together shall be referred as the "Shareholders"</i>)</p> <ul style="list-style-type: none">- PT Morula; dan/<i>and</i>- PT BII. <p><u>Nilai Transaksi / Value of the Transaction</u> Rp39.000.000.000,00 (tiga puluh sembilan miliar Rupiah) / Rp39,000,000,000,00 (<i>thirty nine billion Rupiah</i>)</p> <p><u>Tujuan Transaksi / Objective of the Transaction</u></p> <p>Untuk memperkuat ekosistem layanan kesehatan Perseroan dan Anak Usaha yang lebih komprehensif dan dapat memberikan dampak positif pada kinerja dan kondisi keuangan Perseroan dan Anak Usaha serta memperkuat kelangsungan usaha Perseroan dan Anak Usaha./</p>
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		<i>To strengthen the health service ecosystem of the Company and its Subsidiaries which is more comprehensive and can have a positive impact on the performance and financial condition of the Company and its Subsidiaries as well as strengthen the business continuity of the Company and its Subsidiaries</i>
4.	Dampak kejadian, informasi atau fakta material tersebut terhadap kegiatan operasional, hukum, kondisi keuangan, atau kelangsungan usaha Emiten atau Perusahaan Publik / <i>Impact of the event, information or material facts to the operational activities, legal, financial condition or sustainability of the Company</i>	Tidak ada dampak material yang merugikan terhadap Perseroan terkait Pengambilalihan Saham di PT Medika Sejahtera Bersama oleh PT Morula Indonesia, baik terhadap kegiatan operasional, hukum, kondisi keuangan atau kelangsungan operasional Perseroan dan PT Morula Indonesia / <i>There was no material adverse impact on the Company related to the Takeover of Shares in PT Medika Sejahtera Bersama by PT Morula Indonesia, both on operational activities, law, financial condition or operational continuity of the Company and PT Morula Indonesia</i>

Demikian pelaporan ini kami sampaikan. Atas perhatiannya, kami ucapkan terima kasih.

Thus we submit this report. Thank you for your attention.

Hormat kami,
Sincerely yours
PT Bundamedik Tbk.



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Mesha Rizal Sini
Direktur Utama / President director

Tembusan/Copy to:

- *Deputi Komisioner Pengawas Pasar Modal II, OJK;*
- *Direktur Penilaian Perusahaan Sektor Jasa, OJK;*
- *Direksi PT Bursa Efek Indonesia;*
- *Kadiv. Penilaian Perusahaan Group II PT Bursa Efek Indonesia; dan/ and*
- *Direksi PT Bundamedik Tbk.*

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